

**CHANGE OF OWNERSHIP STATEMENT
RESIDENT OWNED MOBILE HOME PARK**



**Sean Saldavia, Assessor
701 Ocean St, Room 130
Santa Cruz, CA 95060**

New Owner: _____
Address: _____

Park Name: _____
Space Number: _____
Transfer Date: _____

Mobile Home Decal #: _____
Mobile Home Make & Model: _____

Membership or
Stock Certificate #: _____

Exact name of Certificate Owner(s) **prior** to transfer: _____

Exact name of Certificate Owner(s) **after** transfer: _____

Type of transfer:

- Purchase Gift Inheritance: Date of Death _____
 Other: Please explain: _____

PART 1: TRANSFER INFORMATION

Please answer all questions.

- | Yes | No | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | A. This transfer is solely between spouses (addition or removal of a spouse, death of a spouse, divorce settlement, etc.). |
| <input type="checkbox"/> | <input type="checkbox"/> | B. This transfer is solely between domestic partners currently registered with the California Secretary of State (addition or removal of a partner, death of a partner, termination settlement, etc.). |
| <input type="checkbox"/> | <input type="checkbox"/> | *C. This is a transfer between: <input type="checkbox"/> parent(s) and child(ren) <input type="checkbox"/> grandparent(s) and grandchild(ren). |
| <input type="checkbox"/> | <input type="checkbox"/> | *D. This transaction is to replace a principal residence by a person 55 years of age or older. Within the same county? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> | <input type="checkbox"/> | *E. This transaction is to replace a principal residence by a person who is severely disabled as defined by Revenue and Taxation Code section 69.5. Within the same county? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> | <input type="checkbox"/> | F. This transaction is only a correction of the name(s) of the person(s) holding title to the property (e.g., a name change upon marriage). If YES, please explain: _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | G. This is a transfer of property: |
| <input type="checkbox"/> | <input type="checkbox"/> | 1. to/from a revocable trust that may be revoked by the transferor and is for the benefit of <input type="checkbox"/> the transferor, and/or <input type="checkbox"/> the transferor's spouse <input type="checkbox"/> registered domestic partner. |
| <input type="checkbox"/> | <input type="checkbox"/> | 2. to/from a trust that may be revoked by the creator/grantor/trustor who is also a joint tenant, and which names the other joint tenant(s) as beneficiaries when the creator/grantor/trustor dies. |
| <input type="checkbox"/> | <input type="checkbox"/> | 3. to/from an irrevocable trust for the benefit of the <input type="checkbox"/> creator/grantor/trustor and/or <input type="checkbox"/> grantor's spouse <input type="checkbox"/> grantor's/trustor's registered domestic partner. |
| <input type="checkbox"/> | <input type="checkbox"/> | 4. to/from an irrevocable trust from which the property reverts to the creator/grantor/trustor within 12 years. |

If you checked YES to statements C, D, or E, you may qualify for a property tax reassessment exclusion, which may allow you to maintain your previous tax base. A claim form must be filed and all requirements met in order to obtain any of these exclusions. Contact the Assessor for claim forms.

PART 2: SALES INFORMATION

- A. Amount paid for stock/share certificate: \$ _____
B. Amount paid for mobile home: \$ _____
C. Total purchase price: \$ _____
Additional information: _____

I declare under penalty of perjury under the laws of California that the information above is true and correct.

Signature of Owner _____

Date _____

Daytime Telephone Number _____