

DISABLED VETERANS' HOUSEHOLD INCOME WORKSHEET

Attach to Claim for Disabled Veterans' Property Tax Exemption

Household Income (Section 20504)

"Household Income" means all income received by all persons of a household while members of such household. Include only the income of persons who were members of the household during the calendar year prior to the year of this claim (if the claim is for 2011/2012 tax year, the income would be for the calendar year 2010).

The term "household" includes the claimant and all other persons, except bona fide renters, minors, or students.

STEP A. Enter your name and Assessor's Parcel Number.

NAME _____ ASSESSOR'S
PARCEL NUMBER _____

STEP B. Enter the yearly income of you and your spouse. Complete lines 1 through 17.

- 1. Wages, salaries, tips, and other employee compensation..... 1. \$ _____
- 2. Social security, including the amount deducted for Medi-Care premiums..... 2. \$ _____
- 3. Railroad retirement..... 3. \$ _____
- 4. Interest and dividends..... 4. \$ _____
- 5. Pensions, annuities, and disability retirement payments..... 5. \$ _____
- 6. SSI/SSP (Supplemental Security Income/State Supplemental Plan), AB (Aid to the Blind), ATD (Aid to Totally Disabled), AFDC (Aid to Families with Dependent Children), and APSB (Aid to the Potentially Self-Supporting Blind) 6. \$ _____
- 7. Rental income (or loss)..... 7. \$ _____
- 8. Net income (or loss) from a business..... 8. \$ _____
- 9. Income (or loss) from the sale of capital assets..... 9. \$ _____
- 10. Life insurance proceeds that exceed expenses..... 10. \$ _____
- 11. Veterans benefits received from the Veterans Administration 11. \$ _____
- 12. Gifts and inheritances in excess of \$300, except between members of the household..... 12. \$ _____
- 13. Unemployment insurance benefits..... 13. \$ _____
- 14. Workers compensation for temporary disability (not for permanent disability),. 14. \$ _____
- 15. Amounts contributed on behalf of the claimant to a tax sheltered or deferred compensation plan (also a deduction), see Line 23 below..... 15. \$ _____
- 16. Sick leave payments..... 16. \$ _____
- 17. Nontaxable gain from the sale of a residence..... 17. \$ _____

STEP C. Enter the Income of Other Household Members.

- 18. Do not include income of minors, students, renters, your spouse and you..... 18. \$ _____

STEP D. Subtotal. Enter here and on line 20 on the back.

- 19. SUBTOTAL. Add lines 1 through 18..... 19. \$ _____

PLEASE CONTINUE ON THE BACK

DISABLED VETERANS' HOUSEHOLD INCOME WORKSHEET (Side 2)

20. TOTAL FROM LINE 19.....20. \$ _____

STEP E. Adjustments to Income. Complete lines 21 through 25 (if applicable).

Section 17072 and following sections of the Revenue and Taxation Code provide for an "adjusted gross income" which means, in the case of an individual, gross income minus the following deductions:

21. Forfeited interest penalty 21. \$ _____
22. Alimony paid..... 22. \$ _____
23. Individual retirement arrangement such as Keogh
(HR 10), or Simplified Employee Plan (SEP) subject
to certain limitations..... 23. \$ _____
24. Employee business expenses.....24. \$ _____
25. Moving expenses and deductions of expenses
(already taken) for the production of income
(or loss) reported in Items 7 (rental), 8 (business),
and 9 (sale of capital assets) included in "Income"..... 25. \$ _____
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STEP F. Adjustments to Income.

26. Add lines 21 through 25.....26. \$ _____

STEP G. Total Household Income

27. Subtract line 26 from line 20.....27. \$ _____

STEP H. Please sign and date this form. Enter your telephone number.

I hereby declare the foregoing facts to be true and correct to the best of my knowledge. I make this statement under penalty of perjury under the Laws of the State of California.

SIGNATURE

DATE

DAYTIME TELEPHONE NUMBER
